

2011年2月期 決算補足資料(連結)

**Explanatory Information**

**for the fiscal year 2011**

株式会社スリーエフ

**Three F Co.,Ltd.**

1. 業績概要 [ 連結 ]  
Financial Summary [Consolidated]

(百万円/Millions of yen)

	2009/2	対前年同期 増減率	2010/2	対前年同期 増減率	2011/2	対前年同期 増減率	2012/2予想	対前年同期 増減率
	Fiscal year ended	% of change from the same period of previous year	Fiscal year ended	% of change from the same period of previous year	Fiscal year ended	% of change from the same period of previous year	Fiscal year ended (Forecast)	% of change from the same period of previous year
チェーン全店売上高 Sales at all stores in chain	112,451	3.1%	106,281	△ 5.5%	103,414	△ 2.7%	105,700	2.2%
営業総収入 Gross operating receipts	28,896	0.5%	26,461	△ 8.4%	26,991	2.0%	25,900	△ 4.0%
営業利益 Operating income	929	△ 7.1%	253	△ 72.8%	566	123.8%	670	18.3%
経常利益 Ordinary income	1,009	△ 3.5%	356	△ 64.7%	669	88.1%	750	12.0%
当期純利益 Net income	264	29.8%	△ 283	—	337	—	△ 250	—
1株当たり利益 Earnings per share	34.43円		△ 37.35円		44.55円		△ 33.00円	
純資産 Total net assets	6,280		5,843		6,087		—	
総資産 Total assets	17,624		18,003		16,554		—	
自己資本比率 Equity ratio	34.8%		31.7%		35.9%		—	
1株当たり純資産 Book value per share	805.91円		752.20円		784.13円		—	

連結貸借対照表主要項目 Summary of interim consolidated balance sheets

(百万円/Millions of yen)

	2010/2		2011/2		増減率 % of change from the same period of previous year	増減要因
		構成比 Proportion		構成比 Proportion		
資産合計 Total assets	18,003	100.0%	16,554	100.0%	△8.0%	
流動資産 Current assets	5,053	28.1%	4,232	25.6%	△16.3%	
現金預金 Cash and deposits	1,918	10.7%	1,062	6.4%	△44.6%	
加盟店貸勘定 Franchised stores credit accounts	1,243	6.9%	1,029	6.2%	△17.3%	
商品 Merchandise	378	2.1%	378	2.3%	0.1%	
貯蔵品 Supplies	6	0.0%	6	0.0%	△4.6%	
未収入金 Accounts receivable	444	2.5%	753	4.6%	69.8%	物流共配事業未収入金 — 百万円 → 237百万円
固定資産 Fixed assets	12,949	71.9%	12,322	74.4%	△4.8%	
有形固定資産 Tangible fixed assets	4,096	22.8%	4,001	24.2%	△2.3%	
自社有形固定資産 Company-held tangible fixed assets	708	3.9%	628	3.8%	△11.4%	
建物及び構築物 Buildings and structures	548	3.0%	439	2.7%	△19.8%	建物及び構築物 2011/2 取得 249百万円 除却 △154百万円 償却 △409百万円
リース資産 Lease assets	155	0.9%	183	1.1%	17.8%	リース資産 2011/2 取得 359百万円 除却 △2百万円 償却 △135百万円
貸与有形固定資産 Loaned tangible fixed assets	3,388	18.8%	3,373	20.4%	△0.4%	
建物及び構築物 Buildings and structures	2,126	11.8%	1,920	11.6%	△9.7%	
リース資産 Lease assets	383	2.1%	577	3.5%	50.5%	
無形固定資産 Intangible fixed assets	1,420	7.9%	1,126	6.8%	△20.8%	
ソフトウェア Software	1,336	7.4%	1,049	6.3%	△21.5%	2011/2 取得 151百万円 除却 — 百万円 償却△438百万円
投資その他の資産 Investments and other assets	7,431	41.3%	7,194	43.5%	△3.2%	
敷金・保証金 Fixed leasehold deposits	7,118	39.5%	6,929	41.9%	△2.7%	
負債合計 Total liabilities	12,159	67.5%	10,466	63.2%	△13.9%	
流動負債 Current liabilities	10,673	59.3%	9,044	54.6%	△15.3%	
買掛金 Trade payable	672	3.7%	565	3.4%	△15.8%	直営店 86店 → 70店
加盟店買掛金 Accounts payable of franchised stores	4,029	22.4%	4,048	24.5%	0.5%	
短期借入金 Loans payable	1,120	6.2%	199	1.2%	△82.2%	
一年以内返済予定長期借入金 Current portion long-term loans payable	521	2.9%	210	1.3%	△59.7%	
リース債務 Lease obligations	104	0.6%	162	1.0%	55.9%	
未払金 Accounts payable-other	911	5.1%	865	5.2%	△5.0%	物流共配事業未払金 — 百万円 → 241百万円
預り金 Deposits received	2,975	16.5%	2,308	13.9%	△22.4%	収納代行預り金 2,945百万円 → 2,272百万円
固定負債 Fixed liabilities	1,485	8.3%	1,422	8.6%	△4.3%	
長期借入金 Long-term debt	210	1.2%	—	—	—	
リース債務 Lease obligations	469	2.6%	611	3.7%	30.4%	
預り保証金 Guaranty deposits received	773	4.7%	778	4.7%	0.7%	
純資産合計 Total net assets	5,843	35.3%	6,087	36.8%	4.2%	
株主資本 Shareholder's equity	5,689	34.4%	5,936	35.9%	4.3%	
評価・換算差額等 Total valuation and translation adjustment	8	0.1%	3	0.0%	△56.2%	
少数株主持分 Minority interests	145	0.9%	148	0.9%	1.5%	
有利子負債 Interest bearing debts	2,425	13.5%	1,184	7.2%	△51.2%	

連結損益計算書主要項目 Summary of interim consolidated statements of income

(百万円/Millions of yen)

	2010/2		2011/2		増減率 % of change from the same period of previous year	増減要因
		売上比 Ratio to gross operating receipts		売上比 Ratio to gross operating receipts		
営業総収入 Gross operating receipts	26,461	100.0%	26,991	100.0%	2.0%	
営業収入 Operating revenues	12,369	46.7%	14,740	54.6%	19.2%	
加盟店からの収入 Income from franchised stores	11,707	44.2%	11,676	43.3%	△0.3%	期中平均加盟店 557店 → 559店
その他の営業収入 Other operating revenue	661	2.5%	3,064	11.4%	363.2%	
売上高 Sales	14,091	53.3% (100.0%)	12,250	45.4% (100.0%)	△13.1%	期中平均直営店 93店 → 79店
売上原価 Cost of sales	10,494	74.5%	9,010	(73.5%)	△14.1%	
営業総利益 Total operating profit	15,966	60.3%	17,981	66.6%	12.6%	
販売費及び一般管理費 Selling, general and administrative expenses	15,713	59.4%	17,414	64.5%	10.8%	
従業員給与・賞与 Employees' salaries and bonuses	2,600		2,557			従業員数 492人 → 469人
賃借料 Rental cost	4,562		4,599			期中平均直営店及びCタイプ店 500店 → 494店
リース料 Lease expenses	1,339		1,159			
営業利益 Operating income	253	1.0%	566	2.1%	123.8%	
営業外収益 Non-operating income	135	0.5%	135	0.5%	△0.2%	
受取利息 Interest received	77		84		9.1%	
営業外費用 Non-operating expenses	32	0.1%	32	0.1%	△1.4%	
支払利息 Interest expenses	26		27			
経常利益 Ordinary income	356	1.3%	669	2.5%	88.1%	
特別利益 Special gains	0	0.0%	334	1.2%	—	(主要特別利益 内訳) 2010/2 2011/2 受取補償金 — 204百万円 賃貸借契約解約益 — 120百万円
特別損失 Special losses	759	2.9%	352	1.3%	△53.6%	(主要特別損失 内訳) 2010/2 2011/2 閉店 30店 28店 523百万円 226百万円 減損除却 108百万円 一百万円
固定資産除却損 Loss from disposal of fixed assets	254		119			
リース解約損 Loss on lease cancellations	8		1			
賃貸借契約解約損 Loss on lease cancellations	246		55			
減損損失 Loss of impairment assets	219		168			
法人税、住民税及び事業税 Corporation, inhabitants and enterprise taxes	31	0.1%	86	0.3%	176.6%	
法人税等調整額 Income taxes-deferred	△155	0.6%	224	0.8%	—	
少数株主利益 Minority interests in net income	4	0.0%	3	0.0%	△20.9%	
当期純利益 Net income	△283	1.1%	337	1.3%	—	
1株当たり純利益 Earnings per share	△37.35円		44.55円			

# 1. 業績概要

## Financial Summary [non-consolidated]

(百万円/Millions of yen)

	2009/2	対前年同期 増減率	2010/2	対前年同期 増減率	2011/2	対前年同期 増減率	2012/2予想	対前年同期 増減率
	Fiscal year ended	% of change from the same period of previous year	Fiscal year ended	% of change from the same period of previous year	Fiscal year ended	% of change from the same period of previous year	Fiscal year ended (Forecast)	% of change from the same period of previous year
チェーン全店売上高 Sales at all stores in chain	112,451	3.1%	106,281	△ 5.5%	103,414	△ 2.7%	105,700	2.2%
営業総収入 Gross operating receipts	28,889	0.5%	26,457	△ 8.4%	26,988	2.0%	25,890	△ 4.1%
営業利益 Operating income	914	△ 6.8%	237	△ 74.0%	553	133.0%	660	19.2%
経常利益 Ordinary income	994	△ 3.2%	341	△ 65.7%	658	92.9%	740	12.4%
当期純利益 Net income	260	30.9%	△ 286	—	334	—	△ 255	—
1株当たり利益 Earnings per share	34.00円		△ 37.85円		44.20円		△ 33.66円	
1株当たり配当金 Dividend per share	22.00円		12.00円		13.00円		13.00円	
純資産 Total net assets	6,073		5,629		5,868		—	
総資産 Total assets	17,410		17,783		16,328		—	
自己資本比率 Equity ratio	34.9%		31.7%		35.9%		—	
1株当たり純資産 Book value per share	797.45円		743.20円		774.77円		—	

## 2. 店舗の状況 Store Count

### (1) 運営形態別店舗内訳 Store count by style of operation

(単位：店)

	2009/2	2010/2	2011/2	2012/2予想 (Forecast)
Aタイプ Franchised stores whose premises are owned by franchisees	153	148	136	136
Cタイプ Franchised stores whose premises are owned by Three F	404	412	428 (3)	449 (4)
加盟店 Franchised stores	557	560	564	585
直営店 Directly-owned stores	93 (19)	86 (19)	70 (17)	69 (16)
合計 Total	650 (19)	646 (19)	634 (20)	654 (20)

※ ( ) 内の数字はFF・FDバランス型店舗の店舗数であります。

(2) 地域別店舗内訳 Store count by region

(単位：店)

	2009/2	2010/2	2011/2
神奈川県 Kanagawa	301 (15)	298 (15)	292 (14)
東京都 Tokyo	181 (4)	182 (4)	178 (6)
千葉県 Chiba	107	106	105
埼玉県 Saitama	61	60	59
合計 Total	650 (19)	646 (19)	634 (20)

※ ( ) 内の数字はFF・FDバランス型店舗の店舗数であります。

(3) 免許品取扱い店舗数、24時間営業店舗数 Number of stores selling alcohol, tobacco and open 24 hours

(単位：店)

	2009/2		2010/2		2011/2	
		構成比 Proportion		構成比 Proportion		構成比 Proportion
酒有り店 Stores selling alcohol	638 (19)	98.2%	637 (19)	98.6%	625 (20)	98.6%
たばこ有り店 Stores selling tobacco	504 (8)	77.5%	523 (10)	81.0%	539 (11)	85.0%
24時間営業店 Stores open 24 hours	623 (17)	95.8%	619 (17)	95.8%	611 (18)	96.4%

※ ( ) 内の数字はFF・FDバランス型店舗の店舗数であります。

### 3. 営業の状況 Business Performance

#### (1) 商品別売上高 Sales by product category

(百万円/Millions of yen)

	2009/2 Fiscal year ended	対前年同期増減率 % of change from the same period of previous year	2010/2 Fiscal year ended	対前年同期増減率 % of change from the same period of previous year	2011/2 Fiscal year ended	対前年同期増減率 % of change from the same period of previous year	2012/2予想 Fiscal year ended (Forecast)	対前年同期増減率 % of change from the same period of previous year
加工食品 Processed foods	36,363	△0.4%	33,873	△6.8%	32,136	△5.1%	32,600	1.4%
ファストフード Fast foods	27,239	△3.1%	24,151	△11.3%	23,842	△1.3%	24,300	1.9%
デイリー食品 Fresh foods	10,300	△2.8%	9,709	△5.7%	9,395	△3.2%	9,550	1.7%
非食品 Non-consumables	26,335	21.2%	26,918	2.2%	27,347	1.6%	28,400	3.9%
本・サービス Books and services	12,211	0.3%	11,629	△4.8%	10,692	△8.1%	10,850	1.5%
合計 Total	112,451	3.1%	106,281	△5.5%	103,414	△2.7%	105,700	2.2%

#### (2) 地域別売上高 Sales by region

(百万円/Millions of yen)

	2009/2 Fiscal year ended	対前年同期増減率 % of change from the same period of previous year	2010/2 Fiscal year ended	対前年同期増減率 % of change from the same period of previous year	2011/2 Fiscal year ended	対前年同期増減率 % of change from the same period of previous year
神奈川県 Kanagawa	54,277	3.4%	51,106	△5.8%	49,106	△3.9%
東京都 Tokyo	31,044	3.7%	28,273	△8.9%	28,469	0.7%
千葉県 Chiba	17,760	△0.7%	17,718	△0.2%	16,698	△5.8%
埼玉県 Saitama	9,368	6.4%	9,182	△2.0%	9,140	△0.5%
合計 Total	112,451	3.1%	106,281	△5.5%	103,414	△2.7%

#### (3) 平均日販 Average daily sales

(千円/Thousands of yen)

	2009/2 Fiscal year ended	対前年同期増減率 % of change from the same period of previous year	2010/2 Fiscal year ended	対前年同期増減率 (伸長率) % of change from the same period of previous year	2011/2 Fiscal year ended	対前年同期増減率 (伸長率) % of change from the same period of previous year	2012/2予想 Fiscal year ended (Forecast)	対前年同期増減率 (伸長率) % of change from the same period of previous year
既存店 平均日販 Average daily sales at existing-stores	468	(1.6%)	447	(△5.7%)	443	(△2.1%)	455	(1.6%)
全店 平均日販 Average daily sales at all stores in chain	466	3.3%	445	△4.7%	441	△0.8%	449	1.8%

※ FF・FDバランス型店舗の数値は含んでおりません。



(4) 客数及び客単価 Number of customers per day and Sales per customer

	2009/2	対前年同期 増減率	2010/2	対前年同期 増減率 (伸長率)	2011/2	対前年同期 増減率 (伸長率)
	Fiscal year ended	% of change from the same period of previous year	Fiscal year ended	% of change from the same period of previous year	Fiscal year ended	% of change from the same period of previous year
既存店 平均客数 (人) Number of customers per day at existing-stores	850	(1.8%)	835	(△ 2.9%)	822	(△ 2.4%)
全 店 平均客数 (人) Number of customers per day at all stores in chain	848	3.3%	829	△ 2.2%	818	△ 1.3%
既存店 平均客単価 Sales per customer at existing-stores	¥550	(△ 0.2%)	¥536	(△ 2.7%)	¥539	(0.4%)
全 店 平均客単価 Sales per customer at all stores in chain	¥550	0.0%	¥536	△ 2.6%	¥539	0.6%

※ FF・FDバランス型店舗の数値は含んでおりません。

(5) 平均在庫 Average inventory at year-end

(千円/Thousands of yen)

	2009/2	対前年同期 増減率	2010/2	対前年同期 増減率	2011/2	対前年同期 増減率
	Fiscal year ended	% of change from the same period of previous year	Fiscal year ended	% of change from the same period of previous year	Fiscal year ended	% of change from the same period of previous year
1店舗当たり期末平均在庫 Average inventory	5,822	2.2%	5,455	△ 6.3%	6,128	12.3%
B o o k 併 設 店 at stores with book store attached	21,256	△ 1.2%	19,672	△ 7.5%	19,799	0.6%
そ の 他 at other stores	5,447	2.9%	5,109	△ 6.2%	5,763	12.8%

※ FF・FDバランス型店舗の数値は含んでおりません。

(6) 加盟店貸借勘定 Financial position of franchised stores at year-end

(千円/Thousands of yen)

	2009/2	2010/2	2011/2
1店舗当たり加盟店貸勘定 Average franchised stores credit accounts	2,267	2,221	2,100
B o o k 併 設 店 at stores with book store attached	7,136	7,731	5,236
そ の 他 at other stores	2,150	2,101	2,034
1店舗当たり加盟店借勘定 Average franchised stores debit accounts	43	31	266
B o o k 併 設 店 at stores with book store attached	—	—	852
そ の 他 at other stores	44	32	250

※ FF・FDバランス型店舗の数値は含んでおりません。

(7) 売上総利益率の状況 Ratio of gross profit to net sales at all stores in chain

	2009/2 Fiscal year ended	2010/2 Fiscal year ended	2011/2 Fiscal year ended	2012/2予想 Fiscal year ended (Forecast)
加 工 食 品 Processed foods	33.0%	33.7%	34.5%	33.8%
フ ァ ス ト フ ード Fast foods	32.8%	32.8%	33.1%	32.8%
デ イ リ ー 食 品 Fresh foods	33.9%	33.7%	33.7%	33.7%
非 食 品 Non-consumables	15.2%	14.8%	14.6%	14.3%
本 ・ サ ー ビ ス Books and services	24.9%	24.5%	24.1%	24.0%
合 計 Total	28.2%	27.9%	28.1%	27.9%

※ FF・FDバランス型店舗の数値は含んでおりません。

#### 4. 設備投資の状況 Capital expenditure

(百万円/Millions of yen)

	2009/2 Fiscal year ended	2010/2 Fiscal year ended	2011/2 Fiscal year ended	2012/2予想 Fiscal year ended (Forecast)
店舗投資 Stores	1,212	1,250	792	2,048
本部関連投資 Head office facilities	2,129	433	180	603
合計 Total	3,341	1,683	972	2,652

#### 5. 減価償却費の状況 Depreciation

(百万円/Millions of yen)

	2009/2 Fiscal year ended	2010/2 Fiscal year ended	2011/2 Fiscal year ended	2012/2予想 Fiscal year ended (Forecast)
店舗投資 Stores	514	535	543	664
本部関連投資 Head office facilities	518	518	438	513
合計 Total	1,032	1,054	981	1,177

貸借対照表主要項目 Summary of interim non-consolidated balance sheets

(百万円/Millions of yen)

	2010/2		2011/2		増減率	増減要因
		構成比 Proportion		構成比 Proportion	% of change from the same period of previous year	
資産合計 Total assets	17,783	100.0%	16,328	100.0%	△8.2%	
流動資産 Current assets	4,723	26.6%	3,896	23.9%	△17.5%	
現金預金 Cash and deposits	1,589	8.9%	728	4.5%	△54.2%	
加盟店貸勘定 Franchised stores credit accounts	1,243	7.0%	1,029	6.3%	△17.3%	
商品 Merchandise	378	2.1%	378	2.3%	0.1%	
貯蔵品 Supplies	6	0.0%	6	0.0%	△4.6%	
未収入金 Accounts receivable	444	2.5%	753	4.6%	69.8%	物流共配事業未収入金 — 百万円 → 237百万円
固定資産 Fixed assets	13,059	73.4%	12,432	76.1%	△4.8%	
有形固定資産 Tangible fixed assets	4,096	23.0%	4,001	24.5%	△2.3%	
自社有形固定資産 Company-held tangible fixed assets	708	4.0%	628	3.8%	△11.4%	
建物 Buildings	538	3.0%	433	2.7%	△19.4%	建物 2011/2 取得 244百万円 除却 △144百万円 償却 △382百万円
リース資産 Lease assets	155	0.9%	183	1.1%	17.8%	リース資産 2011/2 取得 359百万円 除却 △2百万円 償却 △135百万円
土地 Land	1	0.0%	1	0.0%	—	
貸与有形固定資産 Loaned tangible fixed assets	3,388	19.1%	3,373	20.7%	△0.4%	
建物 Buildings	2,003	11.3%	1,826	11.2%	△8.9%	
リース資産 Lease assets	383	2.2%	577	3.5%	50.5%	
土地 Land	871	4.9%	871	5.3%	—	
無形固定資産 Intangible fixed assets	1,420	8.0%	1,125	6.9%	△20.8%	
ソフトウェア Software	1,336	7.5%	1,049	6.4%	△21.5%	2011/2 取得 151百万円 償却 △438百万円
投資その他の資産 Investments and other assets	7,541	42.4%	7,304	44.7%	△3.2%	
敷金・保証金 Fixed leasehold deposits	7,118	40.0%	6,929	42.4%	△2.7%	
負債合計 Total liabilities	12,153	68.3%	10,459	64.1%	△13.9%	
流動負債 Current liabilities	10,667	60.0%	9,037	55.3%	△15.3%	
買掛金 Trade payable	672	3.8%	565	3.5%	△15.8%	直営店 86店 → 70店
加盟店買掛金 Accounts payable of franchised stores	4,029	22.7%	4,048	24.8%	0.5%	
短期借入金 Loans payable	1,120	6.3%	199	1.2%	—	
一年以内返済予定長期借入金 Current portion long-term loans payable	521	2.9%	210	1.3%	△59.7%	
リース債務 Lease obligations	104	0.6%	162	1.0%	55.9%	
未払金 Accounts payable-other	911	5.1%	865	5.3%	△5.0%	物流共配事業未払金 — 百万円 → 241百万円
預り金 Deposits received	2,975	16.7%	2,308	14.1%	△22.4%	収納代行預り金 2,945百万円 → 2,272百万円
固定負債 Fixed liabilities	1,485	8.4%	1,422	8.7%	△4.3%	
長期借入金 Long-term debt	210	1.2%	—	—	—	
リース債務 Lease obligations	469	2.6%	611	3.7%	30.4%	
預り保証金 Guaranty deposits received	773	4.3%	778	4.8%	0.7%	
純資産合計 Total net assets	5,629	31.7%	5,868	35.9%	4.2%	
株主資本 Shareholder's equity	5,621	31.6%	5,865	35.9%	4.3%	
評価・換算差額等 Total valuation and translation adjustment	8	0.0%	3	0.0%	△56.2%	
有利子負債 Interest bearing debts	2,425	13.6%	1,184	7.3%	△51.2%	

損益計算書主要項目 Summary of interim non-consolidated statements of income

(百万円/Millions of yen)

	2010/2		2011/2		増減率 % of change from the same period of previous year	増減要因
		売上比 Ratio to gross operating receipts		売上比 Ratio to gross operating receipts		
営業総収入 Gross operating receipts	26,457	100.0%	26,988	100.0%	2.0%	
営業収入 Operating revenues	12,365	46.7%	14,738	54.6%	19.2%	
売上高 Sales	14,091	53.3% (100.0%)	12,250	45.4% (100.0%)	△13.1%	期中平均直営店 93店 → 79店
売上原価 Cost of sales	10,494	(74.5%)	9,010	(73.5%)	△14.1%	
営業総利益 Total operating profit	15,962	60.3%	17,978	66.6%	12.6%	
販売費及び一般管理費 Selling, general and administrative expenses	15,724	59.4%	17,425	64.6%	10.8%	
従業員給与・賞与 Employees' salaries and bonuses	2,589		2,541			従業員数 490人 → 466人
賃借料 Rental cost	4,562		4,599			期中平均直営店及びCタイプ店 500店 → 494店
リース料 Lease expenses	1,339		1,159			
営業利益 Operating income	237	0.9%	553	2.1%	133.0%	
営業外収益 Non-operating income	135	0.5%	136	0.5%	0.3%	
受取利息 Interest received	75		83			
営業外費用 Non-operating expenses	32	0.1%	32	0.1%	△1.4%	
支払利息 Interest expenses	26		27			
経常利益 Ordinary income	341	1.3%	658	2.4%	92.9%	
特別利益 Special gains	0	0.0%	334	1.2%	—	(主要特別利益 内訳) 2010/2 2011/2 受取補償金 — 204百万円 賃借契約解約益 — 120百万円
特別損失 Special losses	759	2.9%	352	1.3%	△53.6%	(主要特別損失 内訳) 2010/2 2011/2 閉店 30店 28店 523百万円 226百万円 引当除却損 108百万円 1百万円
固定資産除却損 Loss from disposal of fixed assets	254		119			
リース解約損 Loss on lease cancellations	8		1			
賃借契約解約損 Loss on lease cancellations	246		55			
減損損失 Loss of impairment assets	219		168			
法人税、住民税及び事業税 Corporation, inhabitants and enterprise taxes	24	0.1%	81	0.3%	225.2%	
法人税等調整額 Income taxes-deferred	△155	0.6%	224	0.8%	—	
当期純利益 Net income	△286	1.1%	334	1.2%	—	
1株当たり純利益 Earnings per share	△34.85円		44.20円			
1株当たり配当金 Dividend per share	12円		13円			